Index Dashboard: U.S.
August 31, 2026

INDEX	1M	YTD	12M
Headline Equity			
S&P 500® (index level: 7686)	2.72%	13.14%	20.38%
S&P MidCap 400®	0.15%	14.71%	17.13%
S&P SmallCap 600®	-0.60%	20.82%	24.08%
S&P Composite1500®	2.51%	13.41%	20.31%
S&P 500 Top 50	2.89%	5.96%	14.86%
S&P 500 Scored and Screened	3.22%	14.04%	23.30%
Dow Jones Industrial Average®	1.34%	10.66%	16.78%
Factor-Based Equity			
S&P 500 High Beta	4.62%	25.71%	40.80%
S&P 500 Growth	3.27%	13.64%	22.31%
S&P 500 Momentum	2.28%	23.89%	27.61%
S&P 500 Value	2.08%	12.50%	18.14%
S&P 500 Equal Weight	2.06%	15.59%	18.50%
S&P 500 Dividend Aristocrats	1.45%	12.66%	13.38%
S&P 500 Enhanced Value	1.27%	18.72%	25.50%
S&P 500 Quality	0.89%	14.67%	19.75%
S&P High Yield Dividend Aristocrats	0.82%	13.96%	13.84%
Dow Jones U.S. Select Dividend	0.82%	17.24%	19.19%
S&P 500 Low Volatility High Dividend	0.57%	13.12%	11.58%
S&P 500 Low Volatility	-1.82%	6.28%	4.17%
S&P 500 Sectors			
Energy	7.02%	44.20%	45.78%
Information Technology	6.25%	22.88%	33.65%
Materials	5.97%	16.69%	15.54%
Health Care	4.89%	11.14%	26.34%
Financials	1.34%	6.31%	8.61%
Consumer Discretionary	-0.04%	0.00%	3.94%
Consumer Staples	-0.68%	9.55%	7.85%
Communication Services	-1.23%	0.14%	13.43%
Real Estate	-1.87%	12.19%	9.52%
Industrials	-2.56%	13.56%	16.78%
Utilities	-4.77%	0.27%	2.97%

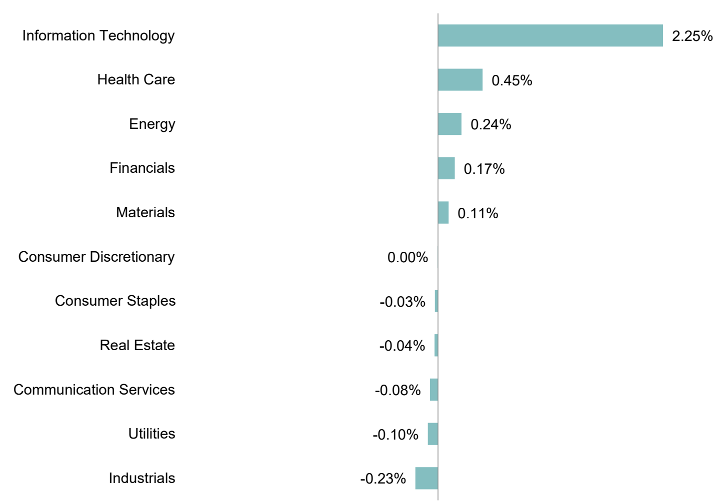
INDEX		1M	YTD	12M
International Equity				
S&P Developed Ex-U.S. BMI*		3.30%	18.41%	28.43%
S&P Emerging BMI*		3.93%	13.70%	21.89%
S&P Frontier BMI*		3.06%	11.98%	12.92%
S&P World*		3.08%	13.80%	21.25%
S&P/TOPIX 150		4.13%	19.92%	28.38%
S&P/TSX 60		3.54%	14.90%	27.41%
S&P/ASX All Australian 50		2.14%	15.69%	14.72%
S&P Asia 50		2.10%	43.47%	71.76%
S&P Europe 350®		1.32%	11.78%	21.55%
S&P Latin America 40		-1.05%	16.73%	35.08%
S&P BMI International Developed Low Volatility*		-0.32%	8.92%	12.12%
S&P Emerging Plus Low Volatility*		0.76%	8.72%	15.66%
Fixed Income	**Yield**			
S&P National AMT-Free Muni Bond*	3.84%	-0.07%	0.26%	4.26%
iBoxx $ Treasuries*	4.89%	0.43%	-0.44%	1.29%
S&P U.S. Aggregate Bond*	4.95%	0.45%	0.12%	2.19%
iBoxx $ Agencies*	4.93%	0.34%	0.35%	1.93%
iBoxx $ Liquid Investment Grade*	5.90%	0.45%	-1.11%	1.24%
S&P U.S. Preferred Stock	7.00%	1.40%	2.38%	3.30%
S&P UBS Leveraged Loan Index*	8.87%	0.95%	3.15%	4.87%
iBoxx $ Liquid High Yield*	7.22%	0.97%	2.52%	4.72%
Commodities & Alternatives				
Dow Jones Commodity (DJCI)		7.11%	35.25%	43.21%
S&P GSCI		6.08%	48.15%	50.55%
S&P GSCI Agriculture		14.09%	21.22%	16.88%
S&P GSCI Precious Metals		10.03%	1.07%	29.63%
S&P GSCI Energy		5.91%	96.71%	86.43%
S&P GSCI Industrial Metals		3.34%	14.48%	36.83%
S&P GSCI Livestock		-4.51%	-3.51%	-5.12%
Volatility				
S&P 500/Cboe Volatility (VIX® index level: 14.92)		-1.07	-0.03	-0.44
Cboe S&P 500® Dispersion Index (DSPX℠ index level 32.55)		-8.87	3.01	4.87

Summary

- August was a turbulent month for U.S. equity markets, characterized by inflation fears and rising expectations of Fed rate hikes coupled with fiscal deficit concerns driving long-term Treasury yields to multi-year highs. Regardless of losses on the final trading day of the month upon renewed geopolitical concerns in the Middle East, the S&P 500® gained 3%. Blockbuster earnings from Big Tech helped propel The 500® to three all-time closing highs.
- For the second consecutive month, mid and small caps underperformed large caps, with both the S&P MidCap 400® and S&P SmallCap 600® underperforming The 500 by 3%.
- Thanks to the tailwind of rising crude oil prices, Energy maintained its lead as the top-performing sector, up 7%, while Information Technology made a strong comeback, up 6%, continuing its rebound from late July.
- In a reversal from the market's defensive stance in July, High Beta and Growth led across our reported factor indices in August. Meanwhile, the laggard and only reported factor index to end the month with a loss was Low Volatility.
- Despite elevated long-term Treasury yields, most reported bond indices posted gains.
- Commodities continued climbing higher, with the S&P GSCI up 6%, driven by a 14% rise in S&P GSCI Agriculture and a 10% gain for S&P GSCI Precious Metals.

S&P 500 Sector Contribution August 2026

S&P 500: 2.72%



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of August 31, 2026 except * as of August 28, 2026. Index performance based on total return (USD). S&P UBS Leveraged Loan Index 'Yield' reflects 3-year yield. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

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S&P 500/Cboe Volatility (VIX® index level: 14.92)

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