S&P Dow Jones Indices
A Division of S&P Global

INDEX INVESTMENT STRATEGY

Index Dashboard: U.S.

April 30, 2026

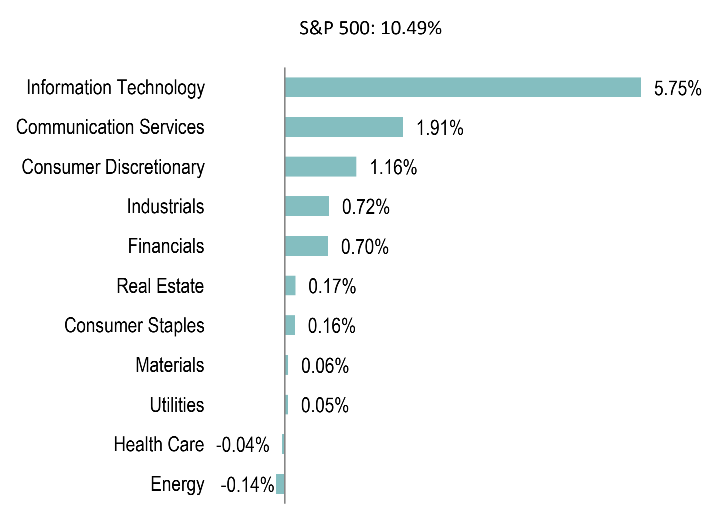
INDEX	1M	YTD	12M
Headline Equity			
S&P 500® (index level: 7209)	10.49%	5.70%	31.05%
S&P MidCap 400®	7.86%	10.56%	29.49%
S&P SmallCap 600®	10.41%	14.29%	38.86%
S&P Composite1500®	10.35%	6.15%	31.17%
S&P 500 Top 50	11.62%	3.00%	34.05%
S&P 500 Scored and Screened	10.25%	5.49%	33.80%
Dow Jones Industrial Average® (index level: 49652)	7.14%	3.31%	22.09%
Factor-Based Equity			
S&P 500 Momentum	19.27%	12.45%	42.79%
S&P 500 High Beta	15.95%	15.36%	71.48%
S&P 500 Growth	14.79%	5.49%	37.74%
S&P 500 Quality	7.85%	8.51%	24.16%
S&P 500 Equal Weight	5.97%	6.68%	22.39%
S&P 500 Value	5.87%	5.90%	23.96%
S&P 500 Enhanced Value	3.45%	9.54%	28.99%
S&P High Yield Dividend Aristocrats	2.76%	8.64%	17.81%
Dow Jones U.S. Select Dividend	2.68%	11.07%	26.12%
S&P 500 Dividend Aristocrats	2.39%	4.87%	13.29%
S&P 500 Low Volatility High Dividend	2.11%	6.94%	11.36%
S&P 500 Low Volatility	1.99%	5.10%	4.68%
S&P 500 Sectors			
Communication Services	18.54%	10.32%	55.91%
Information Technology	17.47%	6.74%	49.17%
Consumer Discretionary	11.73%	1.47%	25.23%
Real Estate	8.76%	11.76%	12.65%
Industrials	7.93%	12.91%	34.83%
Financials	5.56%	-4.31%	8.58%
Consumer Staples	3.10%	11.01%	8.27%
Materials	2.70%	12.69%	23.85%
Utilities	2.09%	10.52%	22.10%
Health Care	-0.45%	-5.31%	5.77%
Energy	-3.46%	33.46%	52.40%

INDEX	Yield	1M	YTD	12M
International Equity				
S&P Developed Ex-U.S. BMI*		8.15%	8.34%	32.05%
S&P Emerging BMI*		11.39%	8.22%	32.24%
S&P Frontier BMI*		7.15%	4.46%	20.64%
S&P World*		8.37%	4.43%	28.11%
S&P Asia 50		20.70%	24.95%	81.05%
S&P Europe 350®		7.34%	4.50%	23.71%
S&P/TSX 60		6.89%	8.22%	38.20%
S&P/ASX All Australian 50		6.21%	9.17%	21.09%
S&P/TOPIX 150		6.13%	7.00%	27.71%
S&P Latin America 40		3.10%	19.77%	54.73%
S&P BMI International Developed Low Volatility*		4.21%	5.36%	17.20%
S&P Emerging Plus Low Volatility*		3.93%	6.28%	21.01%
Fixed Income	**Yield**			
S&P National AMT-Free Muni Bond*	3.56%	1.09%	0.88%	6.33%
iBoxx $ Treasuries*	4.64%	-0.18%	-0.18%	2.39%
S&P U.S. Aggregate Bond*	4.62%	0.09%	0.14%	4.05%
iBoxx $ Agencies*	4.60%	0.18%	0.18%	3.54%
iBoxx $ Liquid Investment Grade*	5.64%	0.26%	-0.30%	5.35%
S&P U.S. Preferred Stock	6.70%	4.65%	2.19%	9.42%
S&P UBS Leveraged Loan Index*	8.61%	1.21%	0.73%	6.09%
iBoxx $ Liquid High Yield*	7.15%	1.39%	0.95%	8.52%
Commodities & Alternatives				
Dow Jones Commodity (DJCI)		3.31%	31.06%	47.31%
S&P GSCI		6.42%	49.01%	66.19%
S&P GSCI Energy		10.21%	101.44%	117.69%
S&P GSCI Industrial Metals		4.07%	10.36%	43.44%
S&P GSCI Livestock		2.06%	7.50%	25.27%
S&P GSCI Agriculture		1.71%	6.34%	-2.29%
S&P GSCI Precious Metals		-0.85%	6.13%	44.45%
Volatility				
S&P 500/CBOE Volatility (VIX® index level: 16.89)		-8.36	1.94	-7.81
CBOE S&P 500® Dispersion Index (DSPX℠ index level: 37.05)		3.37	7.51	1.51

Summary

- U.S. equities rallied in April, shaking off geopolitical concerns, oil price volatility, and inflation jitters, thanks to strong corporate earnings and robust economic growth. In a dramatic turnaround from approaching the precipice of correction territory to subsequently reaching seven record closing highs, the S&P 500® gained 10%, marking its best monthly performance since November 2020.
- The rebound was broad-based, with the S&P MidCap 400® and S&P SmallCap 600® rising 8% and 10%, respectively.
- Large-cap sector performances reversed from Q1, with Communication Services and Information Technology in the lead, up 19% and 17% respectively. Meanwhile, S&P 500 Energy declined by 3%.
- Factor leadership rotated toward Momentum and High Beta and away from low volatility strategies. S&P 500 Momentum gained 19%, its best monthly return since its inception in November 2014.
- Fixed Income markets also recovered from the losses witnessed in Q1, with gains across all but one of our reported bond indices.
- Commodities advanced, led by Energy, driven by rising oil prices amid supply shocks in the Middle East.

S&P 500 Sector Contribution: April 2026



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of April 30, 2026 except * as of April 29, 2026. Index performance based on total return (USD). S&P UBS Leveraged Loan Index 'Yield' reflects 3-year yield. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.