

S&P Dow Jones Indices

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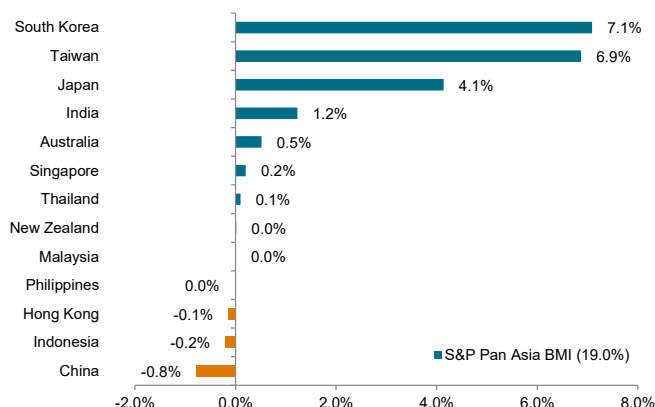
Index Investment Strategy Dashboard: Asia June 30, 2026

INDEX	1M	QTD	YTD	INDEX	1M	QTD	YTD
Pan Asia Equity				Single Market Strategy (LCY)			
S&P Pan Asia BMI	-1.47%	19.02%	18.92%	S&P/JPX Prime Market 250	1.38%	16.27%	20.51%
S&P Asia Pacific BMI	-1.53%	21.16%	25.93%	S&P/JPX Carbon Efficient	1.01%	14.22%	17.24%
S&P Emerging Asia Pacific BMI	-1.39%	16.31%	10.71%	S&P/JPX Dividend Aristocrats	2.23%	7.50%	10.70%
S&P Asia 50	-0.89%	42.11%	47.11%	S&P Korea LargeMidCap Scored & Screened	3.33%	95.95%	144.36%
S&P Pan Asia MidCap	-0.49%	20.71%	23.59%	S&P/KRX Carbon Efficient Capped	0.32%	69.30%	109.27%
S&P Pan Asia SmallCap	-2.85%	12.14%	11.11%	Dow Jones Korea Dividend 30	-9.39%	-1.03%	14.60%
DJ Emerging ASEAN Titans 100	-2.90%	-0.43%	-1.12%	S&P Korea Low Volatility	-7.93%	-11.37%	-5.57%
Pan Asia BMI Sectors				S&P New China Sectors (HKD)	-7.97%	-7.36%	-14.69%
Information Technology	3.15%	69.53%	83.35%	S&P Access HK Low Vol High Div	-10.66%	-8.70%	-4.12%
Financials	1.19%	8.77%	8.04%	S&P China A LargeCap Low Vol High Div 50	-11.80%	-13.72%	-4.96%
Industrials	-4.46%	8.55%	12.20%	S&P TIP Taiwan Carbon Reduced ESG 50	5.53%	51.82%	68.84%
Materials	-6.42%	7.30%	10.22%	DJ Taiwan High Quality Dividend 30	3.39%	34.65%	28.82%
Real Estate	-4.08%	-0.78%	-5.54%	Global Equity			
Communication Services	-5.94%	-1.22%	-15.79%	S&P Global BMI	-0.65%	14.93%	11.85%
Consumer Discretionary	-7.37%	-1.27%	-10.70%	S&P World	-0.96%	13.53%	9.41%
Utilities	-5.86%	-2.14%	0.68%	S&P Emerging BMI	-1.50%	12.98%	9.77%
Consumer Staples	-0.53%	-2.37%	-4.44%	S&P 500®	-0.95%	15.20%	10.21%
Health Care	-1.96%	-4.58%	-7.00%	S&P 500 Equal Weight	2.38%	11.39%	12.13%
Energy	-8.69%	-13.37%	-5.72%	Dow Jones U.S. Dividend 100	-1.61%	4.21%	17.53%
Pan Asia BMI Factors				Fixed Income			
S&P Pan Asia Growth	-0.25%	23.17%	21.86%	Yield			
S&P Pan Asia Value	-2.84%	14.56%	15.68%	iBoxx ABF Pan-Asia	3.49%	-1.06%	0.30%
S&P Pan Asia Low Volatility	1.08%	3.39%	7.06%	iBoxx Asian Local Bond (ALBI™)	3.92%	-0.56%	0.57%
S&P Pan Asia Dividend Aristocrats®	-0.92%	1.99%	3.02%	iBoxx USD Asia-Pacific	5.44%	0.17%	1.28%
S&P Ethical Pan Asia Select Dividend Opportunities	-7.20%	-5.72%	2.37%	iBoxx ChinaBond Asian High Yield	7.73%	0.28%	3.23%
Single Market Equity (LCY)				iBoxx ChinaBond Government & Policy Banks Bond	1.85%	0.13%	1.16%
S&P Korea BMI	1.18%	73.77%	113.29%	iBoxx Offshore RMB Bond	2.31%	0.36%	0.86%
S&P Taiwan BMI	2.94%	47.43%	63.36%	iBoxx SGD Bond	2.22%	-0.01%	2.45%
S&P/TOPIX 150	0.65%	14.31%	17.82%	Commodity & Digital Assets			
S&P India BMI	1.78%	13.45%	-2.36%	S&P GSCI	-9.86%	-11.38%	24.09%
S&P Thailand BMI	0.94%	11.32%	33.09%	S&P GSCI Copper	-1.58%	9.37%	8.61%
S&P Singapore BMI	3.08%	9.72%	9.31%	S&P GSCI Gold	-11.78%	-13.53%	-7.36%
S&P China 500	-0.06%	6.80%	1.66%	S&P GSCI Crude Oil	-18.47%	-21.55%	43.84%
S&P/NZX 50	2.85%	5.50%	0.54%	S&P Cryptocurrency Broad Digital Asset	-19.32%	-14.45%	-34.68%
S&P/ASX 200	0.67%	4.05%	2.37%	S&P Bitcoin	-20.01%	-13.40%	-32.93%
S&P Malaysia BMI	-1.31%	1.21%	2.57%	Volatility			
S&P Philippines BMI	-0.22%	-4.66%	-8.05%	CBOE Volatility Index / VIX® (16.45)	1.13	-8.80	1.50
S&P Hong Kong BMI	-8.30%	-5.90%	-1.82%	CBOE S&P 500 Dispersion Index / DSPX (44.44)	2.43	10.76	14.89
S&P Indonesia BMI	-8.58%	-22.38%	-36.57%	S&P/ASX 200 VIX (11.65)	-0.27	-4.56	2.11
				S&P/JPX JGB VIX (4.06)	-1.39	-0.48	0.30

Summary

- Global equities staged a strong comeback in Q2, with the S&P Global BMI (USD) climbing 15%, amid easing geopolitical tensions. Asia Pacific equities rebounded alongside global peers, with the S&P Pan Asia BMI (USD) rising 19% during the quarter.
- Within the region, relative performance was largely driven by AI supply chain positioning. South Korea led the rally, with the S&P Korea BMI soaring 74% in Q2 (113% year-to-date), followed by Taiwan's S&P Taiwan BMI and Japan's S&P/TOPIX 150, which rose 47% and 14%, respectively. Meanwhile, the S&P Indonesia BMI fell 22%, followed by Hong Kong and the Philippines, which declined 6% and 5%, respectively (all in local currency terms).
- Sector performance was mixed within the S&P Pan Asia BMI. Boosted by major semiconductor companies, Information Technology posted a 70% gain in Q2. Financials and Industrials both rose 9%. In contrast, Energy was the worst performing sector, falling 13%, followed by Health Care (down 5%) and Consumer Staples (down 2%).
- All regional fixed income indices ended Q2 in positive territory. The USD-denominated iBoxx USD Asia-Pacific and the local-currency iBoxx Asian Local Bond both increased 1%, while the iBoxx ChinaBond Asian High Yield stood out with a 3% gain.
- Commodities retreated broadly, led down by the S&P GSCI Crude Oil, which plunged 18% in June and 22% for the quarter. Gold also sold off, driven by a sharp hawkish repricing of Fed expectations, a resurgent U.S. dollar, and fading geopolitical safe-haven demand—the S&P GSCI Gold slid 14% in Q2, the worst quarterly performance in 13 years.
- Digital assets remained under pressure, with the S&P Cryptocurrency Broad Digital Asset dropping 19% in June and 14% in Q2.

S&P Pan Asia BMI Country Contribution in Q2 2026



Refer to the [APAC Fixed Income Index Dashboard](#) for more details on fixed income indices

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Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of June 30, 2026. Index performance based on total return. Numbers in brackets are closing price levels for the corresponding indices. Returns for single country indices and single country strategies are in local currency, otherwise USD. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results. For more information, please visit our website at www.spdji.com/spdji

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