S&P Dow Jones Indices
A Division of S&P Global

Index Investment Strategy
Dashboard: Asia
June 30, 2026

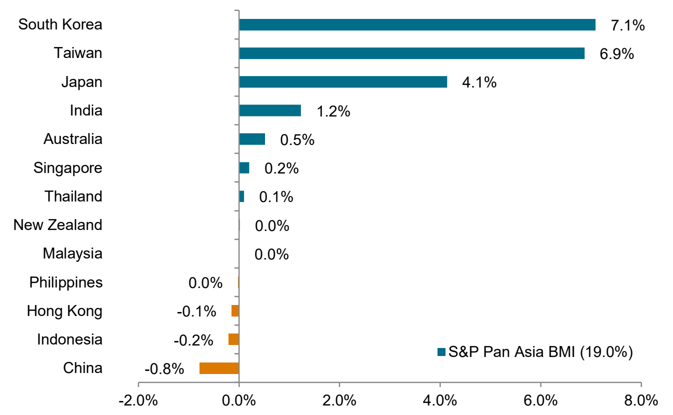
INDEX	1M	QTD	YTD
Pan Asia Equity			
S&P Pan Asia BMI	-1.47%	19.02%	18.92%
S&P Asia Pacific BMI	-1.53%	21.16%	25.93%
S&P Emerging Asia Pacific BMI	-1.39%	16.31%	10.71%
S&P Asia 50	-0.89%	42.11%	47.11%
S&P Pan Asia MidCap	-0.49%	20.71%	23.59%
S&P Pan Asia SmallCap	-2.85%	12.14%	11.11%
DJ Emerging ASEAN Titans 100	-2.90%	-0.43%	-1.12%
Pan Asia BMI Sectors			
Information Technology	3.15%	69.53%	83.35%
Financials	1.19%	8.77%	8.04%
Industrials	-4.46%	8.55%	12.20%
Materials	-6.42%	7.30%	10.22%
Real Estate	-4.08%	-0.78%	-5.54%
Communication Services	-5.94%	-1.22%	-15.79%
Consumer Discretionary	-7.37%	-1.27%	-10.70%
Utilities	-5.86%	-2.14%	0.68%
Consumer Staples	-0.53%	-2.37%	-4.44%
Health Care	-1.96%	-4.58%	-7.00%
Energy	-8.69%	-13.37%	-5.72%
Pan Asia BMI Factors			
S&P Pan Asia Growth	-0.25%	23.17%	21.86%
S&P Pan Asia Value	-2.84%	14.56%	15.68%
S&P Pan Asia Low Volatility	1.08%	3.39%	7.06%
S&P Pan Asia Dividend Aristocrats®	-0.92%	1.99%	3.02%
S&P Ethical Pan Asia Select Dividend Opportunities	-7.20%	-5.72%	2.37%
Single Market Equity (LCY)			
S&P Korea BMI	1.18%	73.77%	113.29%
S&P Taiwan BMI	2.94%	47.43%	63.36%
S&P/TOPIX 150	0.65%	14.31%	17.82%
S&P India BMI	1.78%	13.45%	-2.36%
S&P Thailand BMI	0.94%	11.32%	33.09%
S&P Singapore BMI	3.08%	9.72%	9.31%
S&P China 500	-0.06%	6.80%	1.66%
S&P/NZX 50	2.85%	5.50%	0.54%
S&P/ASX 200	0.67%	4.05%	2.37%
S&P Malaysia BMI	-1.31%	1.21%	2.57%
S&P Philippines BMI	-0.22%	-4.66%	-8.05%
S&P Hong Kong BMI	-8.30%	-5.90%	-1.82%
S&P Indonesia BMI	-8.58%	-22.38%	-36.57%

INDEX	Yield	1M	QTD	YTD
Single Market Strategy (LCY)				
S&P/JPX Prime Market 250		1.38%	16.27%	20.51%
S&P/JPX Carbon Efficient		1.01%	14.22%	17.24%
S&P/JPX Dividend Arisocrats		2.23%	7.50%	10.70%
S&P Korea LargeMidCap Scored & Screened		3.33%	95.95%	144.36%
S&P/KRX Carbon Efficient Capped		0.32%	69.30%	109.27%
Dow Jones Korea Dividend 30		-9.39%	-1.03%	14.60%
S&P Korea Low Volatility		-7.93%	-11.37%	-5.57%
S&P New China Sectors (HKD)		-7.97%	-7.36%	-14.69%
S&P Access HK Low Vol High Div		-10.66%	-8.70%	-4.12%
S&P China A LargeCap Low Vol High Div 50		-11.80%	-13.72%	-4.96%
S&P TIP Taiwan Carbon Reduced ESG 50		5.53%	51.82%	68.84%
DJ Taiwan High Quality Dividend 30		3.39%	34.65%	28.82%
Global Equity				
S&P Global BMI		-0.65%	14.93%	11.85%
S&P World		-0.96%	13.53%	9.41%
S&P Emerging BMI		-1.50%	12.98%	9.77%
S&P 500®		-0.95%	15.20%	10.21%
S&P 500 Equal Weight		2.38%	11.39%	12.13%
Dow Jones U.S. Dividend 100		-1.61%	4.21%	17.53%
Fixed Income	**Yield**			
iBoxx ABF Pan-Asia	3.49%	-1.06%	0.30%	-2.29%
iBoxx Asian Local Bond (ALBI™)	3.92%	-0.56%	0.57%	-2.60%
iBoxx USD Asia-Pacific	5.44%	0.17%	1.28%	1.18%
iBoxx ChinaBond Asian High Yield	7.73%	0.28%	3.23%	2.75%
iBoxx ChinaBond Government & Policy Banks Bond	1.85%	0.13%	1.16%	1.96%
iBoxx Offshore RMB Bond	2.31%	0.36%	0.86%	1.76%
iBoxx SGD Bond	2.22%	-0.01%	2.45%	2.10%
Commodity & Digitial Assets				
S&P GSCI		-9.86%	-11.38%	24.09%
S&P GSCI Copper		-1.58%	9.37%	8.61%
S&P GSCI Gold		-11.78%	-13.53%	-7.36%
S&P GSCI Crude Oil		-18.47%	-21.55%	43.84%
S&P Cryptocurrency Broad Digital Asset		-19.32%	-14.45%	-34.68%
S&P Bitcoin		-20.01%	-13.40%	-32.93%
Volatility				
CBOE Volatility Index / VIX® (16.45)		1.13	-8.80	1.50
CBOE S&P 500 Dispersion Index / DSPX (44.44)		2.43	10.76	14.89
S&P/ASX 200 VIX (11.65)		-0.27	-4.56	2.11
S&P/JPX JGB VIX (4.06)		-1.39	-0.48	0.30

Summary

- Global equities staged a strong comeback in Q2, with the S&P Global BMI (USD) climbing 15%, amid easing geopolitical tensions. Asia Pacific equities rebounded alongside global peers, with the S&P Pan Asia BMI (USD) rising 19% during the quarter.
- Within the region, relative performance was largely driven by AI supply chain positioning. South Korea led the rally, with the S&P Korea BMI soaring 74% in Q2 (113% year-to-date), followed by Taiwan's S&P Taiwan BMI and Japan's S&P/TOPIX 150, which rose 47% and 14%, respectively. Meanwhile, the S&P Indonesia BMI fell 22%, followed by Hong Kong and the Philippines, which declined 6% and 5%, respectively (all in local currency terms).
- Sector performance was mixed within the S&P Pan Asia BMI. Boosted by major semiconductor companies, Information Technology posted a 70% gain in Q2. Financials and Industrials both rose 9%. In contrast, Energy was the worst performing sector, falling 13%, followed by Health Care (down 5%) and Consumer Staples (down 2%).
- All regional fixed income indices ended Q2 in positive territory. The USD-denominated iBoxx USD Asia-Pacific and the local-currency iBoxx Asian Local Bond both increased 1%, while the iBoxx ChinaBond Asian High Yield stood out with a 3% gain.
- Commodities retreated broadly, led down by the S&P GSCI Crude Oil, which plunged 18% in June and 22% for the quarter. Gold also sold off, driven by a sharp hawkish repricing of Fed expectations, a resurgent U.S. dollar, and fading geopolitical safe-haven demand—the S&P GSCI Gold slid 14% in Q2, the worst quarterly performance in 13 years.
- Digital assets remained under pressure, with the S&P Cryptocurrency Broad Digital Asset dropping 19% in June and 14% in Q2.

S&P Pan Asia BMI Country Contribution in Q2 2026



Refer to the APAC Fixed Income Index Dashboard for more details on fixed income indices

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