

Thinking Inside the Style Box



Michael Arone, CFA
Chief Investment Strategist, SPDR®
State Street Global Advisors

Michael is the Chief Investment Strategist for the SPDR® Americas Business at State Street Global Advisors. He is responsible for expanding State Street Global Advisors' footprint and thought leadership effort through frequent contributions to the financial news media, speaking engagements and client interactions. Michael is a highly regarded speaker at industry conferences and is the author of several articles related to investment management practices. He is a member of the firm's Senior Leadership Team.

During his more than 25-year career as an investment professional, Michael has served as State Street Global Advisors' Global and EMEA Head of Portfolio Strategy as well as a senior portfolio manager in the Global Active Quantitative Equity Group. He has substantial experience developing long-only and long-short quantitative strategies and managing investment portfolios using quantitative disciplines. Michael has worked extensively with the firm's global institutional and intermediary clients to help them identify investment solutions that enable them to meet their long-term financial goals.

Michael holds a BS in Finance from Bentley College. He has earned the Chartered Financial Analyst designation and is a member of the Boston Security Analysts Society and CFA Institute.



Jackson Brandstetter, CIMA
Associate Director of Investments
Graystone Consulting

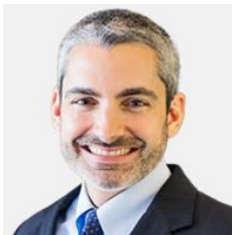
Jackson Brandstetter, joined the Chicago Office of Graystone Consulting in 2016, primarily focusing on responsible investing (impact investing), performance analytics, research and due diligence to meet the sophisticated needs of our clients. Since joining the Chicago Office of Graystone Consulting, Jackson has evolved his role to include managing Institutional and Private client relationships. Prior to joining Graystone Consulting, Jackson worked as a Wheat and Soybean options Trader at WH Trading, a boutique statistical arbitrage and relative value trading outfit in Chicago. Jackson was a Financial Analyst at Sears Holdings Corporation where he developed and modeled financial forecasts to generate new business growth and cost efficiencies.

A Chicago native, Jackson is an active member within the Chicago community. Jackson serves on the Chicago Sinfonietta Associate Board as the Chair of Professional Development. Jackson also serves as an Associate Board member of iMentor Chicago following his earlier involvement as a mentor and a mentor ambassador within the organization. Beyond his affiliations and service to his respective Boards, Jackson volunteers to promote youth financial literacy education, community development and facilitates fundraising for rare cancer research.

A graduate of Wesleyan University, with a B.A. in Economics, Jackson has remained committed to his alma mater by volunteering his time to organize and schedule regional fundraising events. Jackson currently holds Series 7 and 66 securities licenses and the Certified Investment Management Analyst (CIMA®) designation, awarded by the Investments and Wealth Institute formerly Investment Management Consultants Association (IMCA) in conjunction with the Yale School of Management.

Team Accomplishments:

- 2021: #6 Barron's Top 100 Institutional Consulting Teams
- 2020: #5 Barron's Top 100 Institutional Consulting Teams
- 2019: #2 Barron's Top 100 Institutional Consulting Teams



Chris Mirrione, CFA
Chief Investment Officer
Alesco Advisors LLC

Chris Mirrione, CFA, is Chief Investment Officer at Alesco Advisors LLC. He is responsible for Alesco's investment functions, including overseeing the firm's investment strategy, investment research, and portfolio management.

Alesco Advisors advises on \$5 billion in assets for approximately 450 institutions and high net worth families. Alesco is located in Pittsford, New York and has been managing index-based portfolios since it was founded in 2000.



Hamish Preston
Director, U.S. Equity Indices
S&P Dow Jones Indices

Hamish Preston is Director, U.S. Equity Indices at S&P Dow Jones Indices (S&P DJI). Hamish is responsible for providing insights and thought leadership on S&P DJI's U.S. equity index suite, including the S&P 500® and The Dow®, and he assists with the development of new benchmarks for market participants and promotes their potential applications. He is also a frequent contributor to financial media outlets.

Prior to his current role, Hamish worked in Global Research & Design at S&P DJI, where he was responsible for conceptualization, research, and design covering global strategy, factor-based, alternative beta, and thematic equity indices. Previously, Hamish worked in Index Investment Strategy at S&P DJI, providing research and commentary on the entire S&P DJI product set, including U.S. and global equities, commodities, fixed income, and economic indices.

Hamish holds a bachelor's degree in economics from the London School of Economics and graduated with distinction from the University of Birmingham with a master's degree in financial economics.