

Hidden in Plain Sight: Uncovering Opportunities in Global Equities



Tim Edwards, Ph.D

**Managing Director, Index Investment Strategy
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Tim Edwards is Managing Director of Index Investment Strategy for S&P Dow Jones Indices (S&P DJI). The group provides research and commentary on S&P DJI's entire product set, including U.S. and global equities, commodities, fixed income, and economic indices.

Prior to joining S&P DJI in 2013, Tim worked for Barclays Capital, initially within fund-linked derivatives and subsequently in exchange-traded products and index-linked derivatives. Prior to that, he worked at the Royal Institution of Great Britain.

Tim holds a Ph.D in pure mathematics from University College London.



Erika Toth

**Director, Institutional & Advisory, Eastern Canada
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Erika brings to the table experience in investment analysis, portfolio construction, and trading of equities, fixed income, foreign exchange, options, ETFs and mutual funds. She is known for her attention to detail and consultative approach in providing support and education to advisors and portfolio managers. Erika is a CFA charter holder and has obtained several licenses with the Canadian Securities Institute in derivatives and options trading. She holds a Bachelor of Commerce (double major in Finance and Marketing) from John Molson School of Business at Concordia University in Montreal.



Kelly Trihey, CFA

**Portfolio Manager and Senior Investment Advisor
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Kelly Trihey is a Portfolio Manager and Senior Investment Advisor with IA Private Wealth and CEO of Trihey Financial Group Inc.

As a discretionary portfolio manager, Kelly and her team at Trihey Wealth Management provide comprehensive wealth management solutions and strategies to private clients. These include: Portfolio Management, Retirement Planning, Estate and Tax planning and Intergeneration Wealth Transfers. As CEO of Trihey Financial Group Kelly counsels on Group Benefits solutions, Key person and Shareholder insurance strategies

Kelly started her career working for State Street Global Advisors where she started as a portfolio analyst and became a product specialist for the SSgA Montreal office.

She graduated from McGill University with a Bachelor of Commerce degree in 2001 and is a CFA Charterholder.