Assessing the Shifting Credit Landscape of Developed Markets

Nanette Abuhoff Jacobson

Global Investment Strategist and Multi-Asset Strategist
Wellington Management

As a global investment strategist, Nanette shares her views on market trends and opportunities with subadvisory clients as well as their sales organizations and major broker-dealers and distributors. As a multi-asset strategist, she consults with clients on strategic portfolio issues and works with investment teams across the firm to develop relevant investment solutions.

Prior to her current role, Nanette was the director of Fixed Income Product Management, where she was responsible for ensuring the integrity of the firm's US and global fixed income approaches and driving business success in terms of business strategy, new product development, and retention of existing clients. She also played a key leadership role in deepening the firm's reputation as a fixed income thought leader globally. She joined Wellington Management as a fixed income investment director for US fixed income products.

Nanette received her BA in computer science from Barnard College, Columbia University.

Lynn Bachstetter

Senior Director, Global Head of Insurance Solutions
S&P Global Market Intelligence

Lynn Bachstetter is a Senior Director for the Global Insurance Product Management team at S&P Global Market Intelligence. In this role, Lynn helps oversee the operational and strategic management of the Insurance Group. The Insurance Group is responsible for delivering company-specific and sector information to 2,000+ clients, including investment banks, asset management firms, global and regional insurance companies, brokers, consultants and accounting firms. Prior to joining the firm in 2008, Lynn was a credit ratings analyst with Fitch Ratings covering insurance companies. Lynn holds a Bachelor of Science in Business Administration degree from Villanova University.

Tim Haney, CFA

Fixed Income Portfolio Manager and Financial Reserves Management Team Chair
Wellington Management

Tim serves as chair of the Financial Reserves Management (FRM) Team and is responsible for setting aggregate risk levels and investment strategy for the approaches managed by the team. In addition, he chairs the Municipal Bond Strategy Team, which is responsible for the development of the taxable and tax-exempt municipal bond strategies employed in Municipal Bond and Crossover portfolios and also applied broadly across Wellington's fixed income mandates. He develops credit strategies that are used in portfolios managed by the FRM Team and manages credit and high-yield-only accounts for clients.

Tim earned his master of management with a concentration in finance from Northwestern University (Kellogg) and his BS in business administration and BA in French from Washington University. He is a member of the Investment Analysts Society and holds the Chartered Financial Analyst designation.

Brian D. Luke, CFA

Global Head of Fixed Income Indices
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Brian Luke is Global Head of Fixed Income Indices at S&P Dow Jones Indices (S&P DJI). With over 15 years of fixed income experience, Brian leads S&P DJI's global fixed income indices, including the S&P Municipal Bond, Global Bond, Global Leveraged Loan, and Global Bond Futures Indices. These index series cover key benchmarks for the fixed income market such as the S&P National AMT-Free Municipal Bond Index, the S&P/LSTA U.S. Leveraged Loan 100 Index, the S&P 500® Bond Index, the Dow Jones Sukuk Total Return Index, and the S&P Green Bond Index.

Previously, Brian headed S&P DJI's index construction, development, and implementation for fixed income, commodities, and alternative indices. Before joining S&P DJI, Brian led the U.S. fixed income trading desk for Maybank Global Markets, where he managed the bank's U.S. dollar fixed income portfolio. Prior to that, he worked at Pacific Income Advisers, where he traded and managed active and passive portfolios for institutional and retail investors. As a fixed income specialist, Brian has presented on Bloomberg TV, covering headline events and investment strategies within the fixed income markets.

Brian is a CFA charterholder and holds a bachelor's degree in business administration with a concentration in finance from the University of Washington. In his spare time, Brian enjoys skiing and traveling, having logged over 30 ski resorts and visited over 40 countries, and he holds U.S. and EU passports.