

COP28 Roundtable Series

DATE: December 4-7, 2023

LOCATION: Climate Action Innovation Zone
Madinat Jumeirah Conference Center

ROUNDTABLE 1: Monday, December 4, 2023

1:30 PM – 2:45 PM MEETING THE CHALLENGES OF PARIS ALIGNMENT

- What is the relationship between climate investing and Paris Alignment?
- What are the key challenges associated with decarbonizing portfolios and how can they be overcome--from equities to fixed income to commodities?
- What distinguishes strategies aimed at reducing carbon today versus in the future?
- What role do carbon credit markets play in the transition to a low-carbon economy?
- How can market participants address the climate crisis without losing sight of financial goals?
- How do we convey our progress towards transition to net zero

Moderator: Charbel Azzi, Managing Director, Asia Pacific, Middle East, Africa, Turkey, India, & CIS, S&P Dow Jones Indices

Panelists:

- **Maya Beyhan**, Global Head ESG, Index Investment Strategy, S&P Dow Jones Indices
- **Luke Oliver**, Managing Director, Head of Climate Investments Kraneshares
- **Paul Moody**, CFA Institute

ROUNDTABLE 2: Tuesday, December 5, 2023

10:30 AM– 11:45 AM OPTIMIZING DATA TO CHART A COURSE TO NET ZERO

- What does net zero alignment really mean and how are today's investors stepping up to the plate to make it a reality?
- What role can index-based strategies play in pursuing net zero?
- How can climate benchmarks be designed to meet the requirements of investors worldwide?
- How can a multifaceted approach to index construction incorporate the financial impact of both physical risk and forward-looking transition pathway data?

Moderator: Michael Salvatico, Head of Asia Pacific, ESG Business Development, S&P Global Sustainable1

Panelists:

- **Jaspreet Duhra**, Managing Director, Global Head of Sustainability Indices, S&P Dow Jones Indices
- **Sean Wright**, Executive Director & Global Head of Climate, Morgan Stanley
- **Luke Oliver**, Managing Director, Head of Climate Investments, Kraneshares
- **Carolyn Weinberg**, Managing Director, Chief Product Innovation Officer, Co-Head of Global Product, Blackrock

ROUNDTABLE 3: Wednesday, December 6, 2023

1:30 PM – 2:45 PM THE GROWTH OF SUSTAINABLE STRATEGIES IN THE MIDDLE EAST

- What does sustainability mean for Middle Eastern markets?
- Are Islamic and ESG investing compatible, and where are the commonalities and differences?
- How have international markets implemented broad-market sustainability index-based strategies and why are these strategies gaining traction globally?

Moderator: Jaspreet Duhra, Managing Director, Global Head of Sustainability Indices, S&P Dow Jones Indices

Panelists

- **Amr Albialy**, CEO, Robeco Middle East & Central Asia
- **Dr Ashraf Gamal El Din**, CEO, Hawkamah
- **Timucin Engin**, Managing Director and the Cross-practice Sector Lead for the GCC, S&P Global Ratings

ROUNDTABLE 4: Thursday, December 7, 2023

12:00 PM – 1:15 PM WHAT'S DRIVING THE ADOPTION OF ALTERNATIVE SUSTAINABILITY STRATEGIES

- Why are investors looking beyond climate to a broader range of sustainability strategies?
- How can index solutions integrate biodiversity and Sustainable Development Goal (SDG) considerations, helping market participants to measure risk and opportunity?
- What differentiates SDG data from ESG data?

Moderator: Michael Salvatico, Head of Asia Pacific, ESG Business Development, S&P Global Sustainable1

Panelists:

- **Jaspreet Duhra**, Managing Director, Global Head of Sustainability Indices S&P Dow Jones Indices
- **Eron Bloomgarden**, Founding Partner, Climate Finance Partners
- **David Hemming**, Head of Alternatives, Invesco

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Agenda subject to change.