

## Repositioning Portfolios in a Post-Election World



**Michael Arone, CFA**  
Chief Investment Strategist, SPDR  
State Street Global Advisors

Michael is the Chief Investment Strategist for the SPDR® Americas Business at State Street Global Advisors. He is responsible for expanding State Street Global Advisors' footprint and thought leadership effort through frequent contributions to the financial news media, speaking engagements and client interactions. Michael is a highly regarded speaker at industry conferences and is the author of several articles related to investment management practices. He is a member of the firm's Senior Leadership Team.

During his more than 25-year career as an investment professional, Michael has served as State Street Global Advisors' Global and EMEA Head of Portfolio Strategy as well as a senior portfolio manager in the Global Active Quantitative Equity Group. He has substantial experience developing long-only and long-short quantitative strategies and managing investment portfolios using quantitative disciplines. Michael has worked extensively with the firm's global institutional and intermediary clients to help them identify investment solutions that enable them to meet their long-term financial goals.

Michael holds a BS in Finance from Bentley College. He has earned the Chartered Financial Analyst designation and is a member of the Boston Security Analysts Society and CFA Institute.



**Chris Konstantinos, CFA**  
Chief Investment Strategist and Co-Head of Investment Committee  
RiverFront Investment Group

Chris Konstantinos, CFA, serves as Chief Investment Strategist and Co-Head of Investment Committee, with nearly 20 years of experience as an equity sector analyst, portfolio manager, and portfolio risk manager across domestic and international markets. In addition, he serves on the firm's Executive Committee and Investment Committee.

Chris has been with RiverFront since the company's founding in 2008. He began his career in 2000 as a corporate finance analyst in the Technology sector at a predecessor to Wachovia Securities. He joined Wachovia's Advisory Services Group in 2002 as an equity strategist and worked in various capacities within equity strategy and portfolio management until his departure in 2008.

Chris earned his BS in Business Administration from the Kenan-Flagler School of Business at the University of North Carolina at Chapel Hill. He received his Chartered Financial Analyst® designation in 2013 and is a member of CFA Virginia Society. He has successfully completed the FINRA Series 7, 66, 86 and 87 licensing exams. Chris is also a regular guest on the financial news channels (CNBC, Bloomberg) and is frequently quoted in the financial press.

It's no wonder that Chris' co-workers are always humming familiar tunes. In his spare time, Chris is an accomplished songwriter whose songs have been featured in television, movies and radio across the U.S. and overseas. His music counts fans across various demographics, but none more energetic than his two young children.



**Hamish Preston**  
**Associate Director, U.S. Equity Indices**  
**S&P Dow Jones Indices**

Hamish Preston is Associate Director, U.S. Equity Indices at S&P Dow Jones Indices (S&P DJI). Hamish is responsible for providing insights and thought leadership on S&P DJI's U.S. equity index suite, including the S&P 500® and The Dow®, and he assists with the development of new benchmarks for market participants and promotes their potential applications. He is also a frequent contributor to financial media outlets.

Prior to his current role, Hamish worked in Global Research & Design at S&P DJI, where he was responsible for conceptualization, research, and design covering global strategy, factor-based, alternative beta, and thematic equity indices. Previously, Hamish worked in Index Investment Strategy at S&P DJI, providing research and commentary on the entire S&P DJI product set, including U.S. and global equities, commodities, fixed income, and economic indices.

Hamish holds a bachelor's degree in economics from the London School of Economics and graduated with distinction from the University of Birmingham with a master's degree in financial economics.