## S&P Dow Jones Indices

A Division of S&P Global

## Fundamental Considerations for a New Decade of Investing



Lynn Bachstetter
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Lynn Bachstetter is a Senior Director for the Global Insurance Product Management team at S&P Global Market Intelligence. In this role, Lynn helps oversee the operational and strategic management of the Insurance Group. The Insurance Group is responsible for delivering company-specific and sector information to 2,000+ clients, including investment banks, asset management firms, global and regional insurance companies, brokers, consultants and accounting firms. Prior to joining the firm in 2008, Lynn was a credit ratings analyst with Fitch Ratings covering insurance companies. Lynn holds a Bachelor of Science in Business Administration degree from Villanova University.



Catherine Cole
Director
BlackRock

Catherine Cole, Director, is a senior member of the Financial Institutions Group Portfolio Management Team, BlackRock's insurance-dedicated investment team. She is a portfolio manager within Global Fixed Income.

Prior to joining BlackRock in 2012, Ms. Cole was an Associate at Goldman, Sachs and Co., where she was a member of the Macro Cross Asset Sales team with a focus on interest rate products. Ms. Cole began her career in 2007 at UBS on the Interest Rate Sales desk, covering Hedge Funds.

Ms. Cole earned a BA degree, cum laude, in Political Science from Yale University in 2007.



Hamish Preston
Associate Director, Product Management
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Hamish Preston is Associate Director of Product Management, U.S. Equity Indices at S&P Dow Jones Indices (S&P DJI). Hamish is responsible for providing insights and thought leadership on S&P DJI's U.S. equity index suite, including the S&P 500® and The Dow®, and he assists with the development of new benchmarks for market participants and promotes their potential applications. He is also a frequent contributor to financial media outlets.

Prior to his current role, Hamish worked in Global Research & Design at S&P DJI, where he was responsible for conceptualization, research, and design covering global strategy, factor-based, alternative beta, and thematic equity indices. Previously, Hamish worked in Index Investment Strategy at S&P DJI, providing research and commentary on the entire S&P DJI product set, including U.S. and global equities, commodities, fixed income, and economic indices.

Hamish holds a bachelor's degree in economics from the London School of Economics and graduated with distinction from the University of Birmingham with a master's degree in financial economics.



David C. Tesher
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David Tesher is a Managing Director and the Head of Credit Research for North America at S&P Global Ratings. The Credit Research team facilitates the development and delivery of research covering multiple asset classes. In addition, David also is the Chairperson for the North American Credit Conditions Committee. The Credit Conditions Committee is an S&P Global Ratings' regional forum monitoring global systemic risks which could potentially impact credit. David also serves on the Board of Governors of the N.Y. Chapter of the Risk Management Association (RMA).

David initially joined S&P Global Ratings U.S. Structured Finance Group in 1995. Shortly thereafter, David formed S&P Global Ratings Structured Credit Group, and was responsible for managing the firm's U.S. Cash Flow Structured Credit business prior to transitioning to the Corporate Ratings Group in 2010.

Before joining S&P Global Ratings in 1995, David was a commercial lender and senior credit officer with National Westminister Bank USA, responsible for corporate lending and the monitoring of credit policy for the firm's corporate loan portfolio.

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