

## Paving a Path Forward to the “Next Normal”

**DATE:** Wednesday, 10 March 2021

**TIME:** 11:00am – 1:00pm (AEDT) / 8:00am – 10:00am (WA) / 1:00pm – 3:00pm (NZ)

### PROGRAM (TIME IN AEDT)

#### 11:00 AM – 11:05 AM OPENING

**Daphne van der Oord**, Head of Australia & New Zealand, S&P Dow Jones Indices

#### 11:05 AM – 11:25 AM ECONOMIC, MARKET AND INVESTMENT OUTLOOK 2021

**Shaun Roache**, Managing Director, Chief Economist, Asia Pacific, S&P Global Ratings

#### 11:25 AM – 11:45 AM HOW ARE ACTIVE FUNDS FARING THROUGH THE PANDEMIC?

**Priscilla Luk**, Managing Director, Head of Global Research & Design, Asia Pacific, S&P Dow Jones Indices

#### 11:45 AM – 12:25 PM INVESTING THEMES AND IDEAS EMERGING IN 2021

- Global and Australian ETF Market Landscape
- What's hot and what's not?
- How index/ETF providers can push forward the ESG agenda

**Moderator: John Davies**, Managing Director, Global Head of Exchange Traded Products, S&P Dow Jones Indices

##### Panelists:

- **Peter Harper**, Executive Director, Capital Markets and Institutional Business, BetaShares
- **Christian Obrist**, Head of iShares Australasia, BlackRock
- **Kanish Chugh**, Head of Distribution, ETF Securities
- **Meaghan Victor**, Managing Director, Head of SPDR ETF Asia Pacific Distribution, State Street Global Advisors
- **Damon Gosen**, Director, Business Development, VanEck
- **Minh Tieu**, Head of ETF Capital Markets Asia Pacific, Vanguard

#### 12:25 PM – 12:55 PM FROM PANDEMIC TO PERFORMANCE: MANAGING AND PLANNING THROUGH UNCERTAIN TIMES

- How the pandemic prompted investors to reassess their investments?
- Reflecting true value of financial advice amid crisis
- Views on how portfolios should be positioned

**Moderator: Travis Robinson**, Senior Director, Canada and Northwestern U.S. Region, Financial Advisor Channel, S&P Dow Jones Indices

##### Panelists:

- **Andrew Wielandt**, Director, DP Wealth Advisory
- **Jermaine Cooper**, Adviser Relationship Manager, Smartshares
- **Andrew Neatt**, Investment Advisor, TD Wealth Private Investment Advice

#### 12:55 PM – 13:00 PM CLOSING

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